

Roll over your super to VicSuper Fund

Request to transfer superannuation benefits between funds under the
Superannuation Industry (Supervision) Act 1993

* Indicates that providing this information is mandatory. Not doing so may delay the processing of your request.

When completing this form, please ensure you use all capital letters eg and check boxes with a cross eg

Step 1: Personal details

Check your date of birth

Title	<input type="text"/>		
Surname*	<input type="text"/>		
Given name/s*	<input type="text"/>		
Date of birth*	<input type="text"/>	Gender*	<input type="text"/>
Daytime phone number*	<input type="text"/>		
Mobile number	<input type="text"/>		
Residential address* (must be provided)	<input type="text"/>		
	Postcode	<input type="text"/>	
Postal address (if the same as your residential address, mark 'AS ABOVE')	<input type="text"/>		
	Postcode	<input type="text"/>	
Email	<input type="text"/>		

By providing your email address you are agreeing to receive communications from VicSuper via email, or via VicSuper MembersOnline. You can change or further customise how you receive your communications from VicSuper at any time by logging into VicSuper MembersOnline or calling the Member Centre on **1300 366 216**. If you are not registered for VicSuper MembersOnline you can register online. Some correspondence cannot be sent electronically so you may still receive some communications from VicSuper in the post.

Write your TFN here

Tax file number

Under the *Superannuation Industry (Supervision) Act 1993*, VicSuper is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

Would you like all your super in one place?

VicSuper can help! Simply tick the box below and we'll use your TFN to search for other super accounts you have. We'll then let you know so you can decide if you want to roll them over to VicSuper.

I consent to VicSuper using my Tax File Number (TFN) to search Australian Taxation Office (ATO) records to locate superannuation amounts held on my behalf by other superannuation funds or by the ATO now and in the future. If search results include superannuation amounts held on my behalf by the ATO I also consent to VicSuper requesting the ATO to transfer these amounts into my VicSuper account where possible, and using and disclosing my TFN for that purpose. I understand this consent is given in perpetuity, however I can revoke this consent by contacting the VicSuper Member Centre on **1300 366 216**.

If VicSuper doesn't have your tax file number on record, please provide it above.

VicSuper may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request VicSuper in writing that your TFN not be disclosed to any other superannuation provider. It is not an offence not to quote your TFN. However giving your TFN to VicSuper will have the following advantages (which may not otherwise apply):

- VicSuper will be able to accept all types of contributions to your account/s;
- The tax on contributions to your superannuation account/s will not increase as a result of VicSuper not having your TFN;
- no additional tax than what will ordinarily apply will be held when you start drawing down your superannuation benefits;
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Step 2:
Fund details (from)

Fund name*

Fund phone number

Fund address

Postcode*

Membership or account number*

Full rollover Partial Rollover Transfer amount (only complete for partial rollovers) \$

Australian Business Number (ABN)

Unique Superannuation Identifier (USI)

Step 3:
Fund details (to)

Membership or account number*

Fund name*

Fund phone number*

Australian Business Number (ABN)

Unique Superannuation Identifier (USI)

Step 4:
Authorisation,
sign this form

By signing this request form I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct.
- I am aware I may ask my superannuation provider for information about any fees, taxes or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- I discharge the superannuation provider of my FROM fund of all further liability in respect of the benefits paid and transferred to VicSuper Fund.
- I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.
- I authorise VicSuper to act on my behalf in arranging this transfer. This includes disclosing my tax file number for the purposes of consolidating my account, and receiving information from other organisations.
- Unless otherwise specified, VicSuper has not provided me with personal advice in relation to my decision to transfer my benefit.

Name*

Signature*

Date*

Sign and date here

Step 5:
Send your form to
VicSuper

Send your completed form to: **VicSuper, GPO Box 89 Melbourne Vic 3001**